

# CFP® certification education

January 2025 Instructor-Led Online program



## CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

**Phase 1**  
can be started as early as after completion of Fundamentals & Insurance

**Phase 2**  
can be started after completion of Tax



**Orientation session: 1/14/25 at 1 pm ET and 1/16/25 at 3 pm ET**

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2026 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
<b>Class 1</b>	1/21/25	3/18/25	5/13/25	7/15/25	9/9/25
<b>Class 2</b>	1/23/25	3/20/25	5/15/25	7/17/25	9/11/25
<b>Class 3</b>	1/28/25	3/25/25	5/20/25	7/22/25	9/16/25
<b>Class 4</b>	1/30/25	3/27/25	5/22/25	7/24/25	9/18/25
<b>Class 5</b>	2/4/25	4/1/25	5/27/25	7/29/25	9/23/25
<b>Class 6</b>	2/6/25	4/3/25 MTR	5/29/25 MTR	7/31/25 MTR	9/25/25 MTR
<b>Class 7</b>	2/11/25 MTR	4/8/25 MT	6/3/25 MT	8/5/25 MT	9/30/25 MT
<b>Class 8</b>	2/13/25 MT	4/10/25	6/5/25	8/7/25	10/2/25
<b>Class 9</b>	2/18/25	4/15/25	6/10/25	8/12/25	10/7/25
<b>Class 10</b>	2/20/25	4/17/25	6/12/25	8/14/25	10/9/25
<b>Class 11</b>	2/25/25	4/22/25	6/17/25	8/19/25	10/14/25
<b>Class 12</b>	2/27/25	4/24/25	6/24/25	8/21/25	10/16/25 FER
<b>Class 13</b>	3/4/25	4/29/25 FER	6/26/25	8/26/25 FER	10/21/25 F
<b>Class 14</b>	3/6/25	5/1/25 F	7/1/25 FER	8/28/25 F	
<b>Class 15</b>	3/11/25 FER		7/3/25 F		
<b>Class 16</b>	3/13/25 F				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](http://cfp.net) for exam dates and to register for the exam.

**MTR:** Mid-Term Review  
**MT:** Mid-Term Exam

**FER:** Final Exam Review  
**F:** Final Exam



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