## CFP® certification education

September 2025 Instructor-Led Online program



## **CFP®** Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1 can be started as early as after completion of Fundamentals & Insurance Phase 2 can be started after completion of Tax



## Orientation session: 9/2/25 at 1 pm ET and 9/4 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the November 2026 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
Class 1	9/9/25	11/4/25	1/20/26	3/17/26	5/12/26
Class 2	9/11/25	11/6/25	1/22/26	3/19/26	5/14/26
Class 3	9/16/25	11/11/25	1/27/26	3/24/26	5/19/26
Class 4	9/18/25	11/13/25	1/29/26	3/26/26	5/21/26
Class 5	9/23/25	11/18/25	2/3/26	3/31/26	5/26/26
Class 6	9/25/25	11/20/25 MTR	2/5/26 MTR	4/2/26 MTR	5/28/26 MTR
Class 7	9/30/25 MTR	11/25/25 MT	2/10/26 MT	4/7/26 MT	6/2/26 MT
Class 8	10/2/25 MT	12/2/25	2/12/26	4/9/26	6/4/26
Class 9	10/7/25	12/4/25	2/17/26	4/14/26	6/9/26
Class 10	10/9/25	12/9/25	2/19/26	4/16/26	6/11/26
Class 11	10/14/25	12/11/25	2/24/26	4/21/26	6/16/26
Class 12	10/16/25	12/16/25	2/26/26	4/23/26	6/18/26 FER
Class 13	10/21/25	12/18/25 FER	3/3/26	4/28/26 FER	6/23/26 F
Class 14	10/23/25	12/23/25 F	3/6/26 FER	4/30/26 F	
Class 15	10/28/25 FER		3/10/26 F		



Class 16

Contact the CFP Board at 800-487-1497 or visit their website at <u>cfp.net</u> for exam dates and to register for the exam.

10/30/25 F

MTR: Mid-Term Review MT: Mid-Term Exam

FER: Final Exam Review
F: Final Exam

